

Asociación Española del Hidrógeno

The role of hydrogen in (e)mobility

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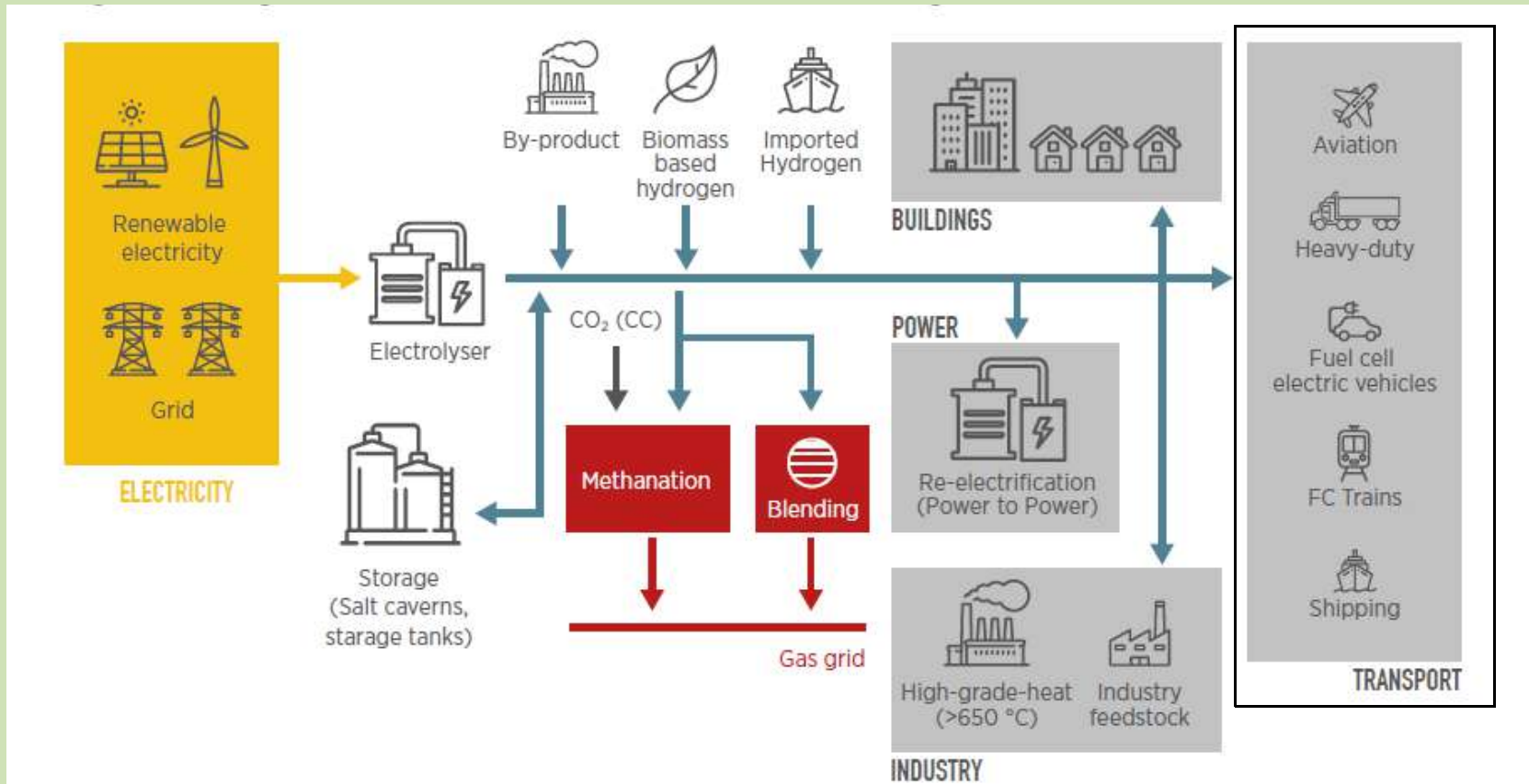
@JavierBrey



Madrid. December, 10th

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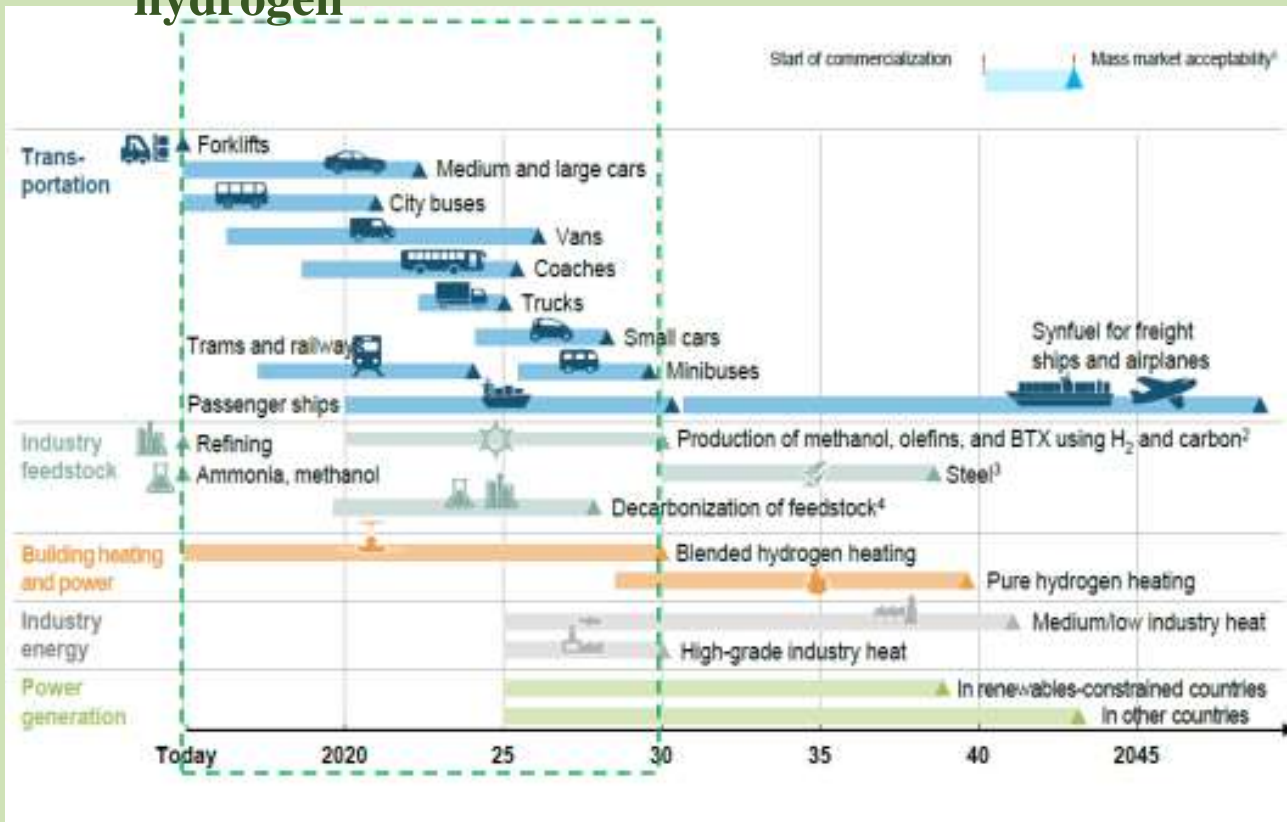
Why hydrogen?



Source: Hydrogen from renewable power. Technology outlook for the energy transition - IRENA, 2018

Drivers for hydrogen mobility

The mobility sector will benefit from the early emergence of hydrogen



Drivers for hydrogen mobility

- Increasingly strict legislation of emissions.
- Key advantages of hydrogen in mobility: long ranges, quick refuelling, lower vehicle weight.
- Few zero emission alternatives other than hydrogen, in particular for heavy-duty vehicles.

Source: Dr. Alexander Unterschütz. The 2nd Hydrogen Energy Ministerial Meeting, Tokyo, September 25th, 2019

Hydrogen Mobility: Suitable for very diverse vehicle types



FCEV : Toyota Mirai & Hyundai Nexo. EHEC 2018. Málaga. March, 2018.



Taxi fleet in Paris



Forklifts. Plug Power



FCE bus



Delivey van (Unique Electric Solutions)



Garbage truck



Hydrogen Train. Alstom Coradia iLint



Hydrogen trucks. Nikola Motor, Hyundai



1,000 Hyundai Fuel Cell Electric Trucks Headed for Switzerland
September 21, 2018 by Ryan Zanakis, @Zanakis704
Hyundai Mirai, Alstom Coradia iLint on electric tracks. (Photo: Hyundai)

Hydrogen Mobility: Hydrogen Refueling Stations (HRS)

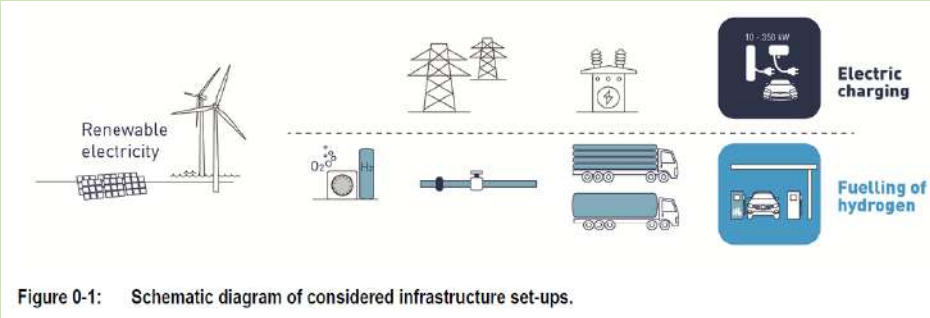


Figure 0-1: Schematic diagram of considered infrastructure set-ups.

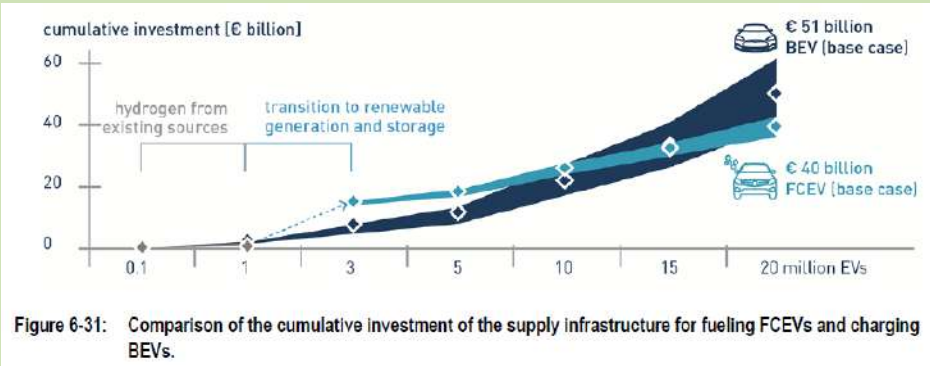
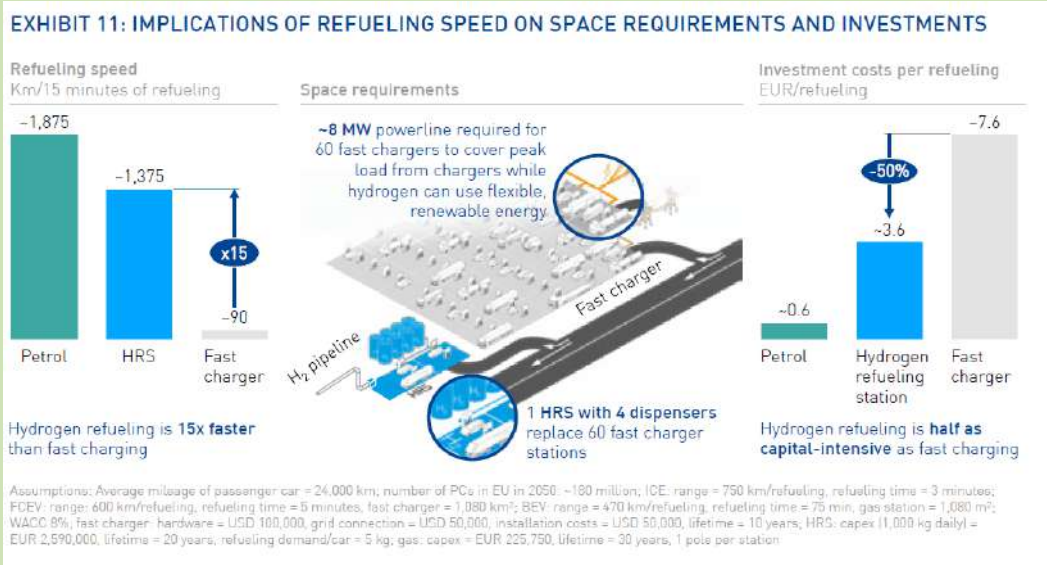


Figure 6-31: Comparison of the cumulative investment of the supply infrastructure for fueling FCEVs and charging BEVs.

Source: Comparative Analysis of Infrastructures: Hydrogen Fueling and Electric Charging of Vehicles (Forschungszentrum Jülich GmbH)

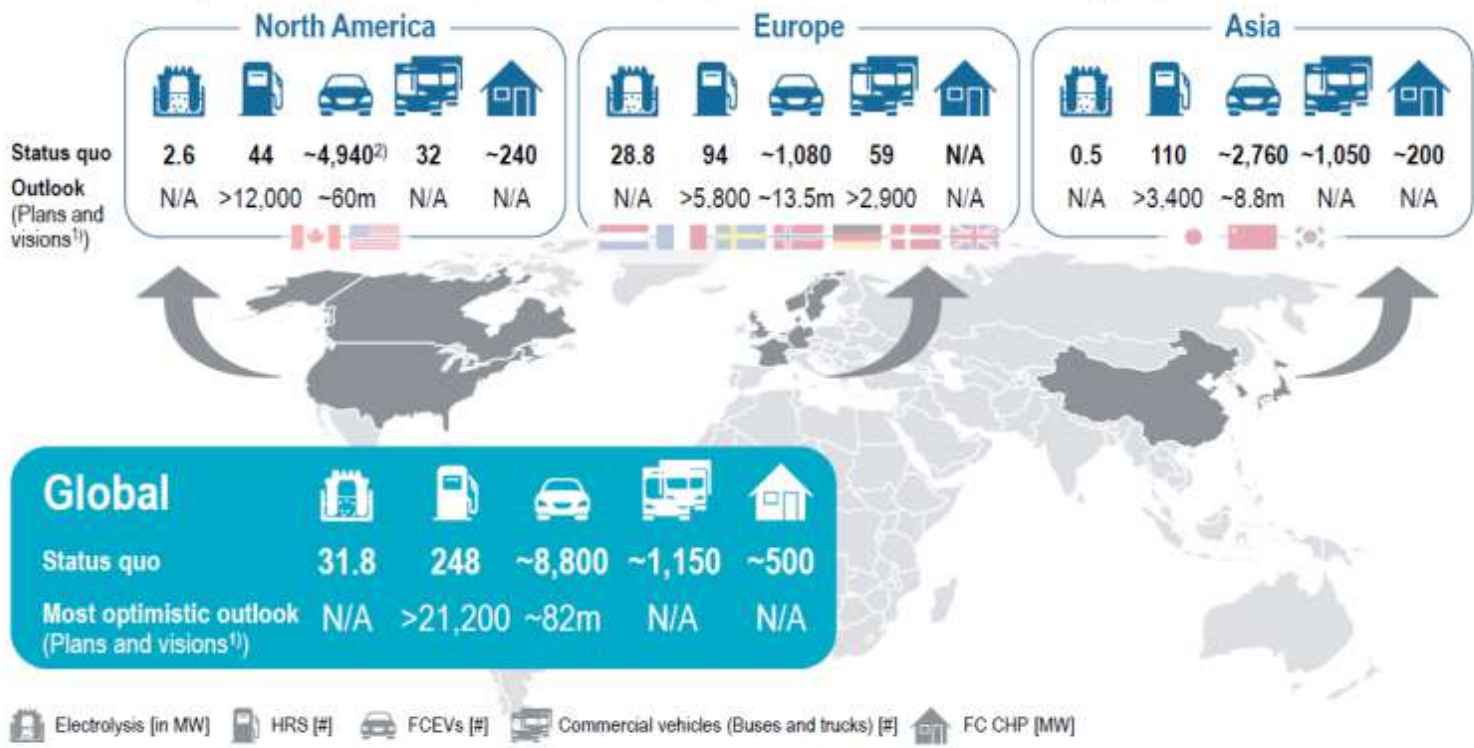


Source: Hydrogen Roadmap Europe. FCHJU. January 2019.

- HRS = 15 X faster than fast charging
- Savings in space requirements and capital investment, compared to fast charging

Status of hydrogen deployment

Status and publically stated plans of deployment of FCH technology by continent



1) Sum of government's publically stated ambition worldwide (Long-term 2030+) 2) 4,926 FCEVs in California
 Source: Public reports and databases, Desk Research, Roland Berger

Source: Hydrogen Council. The 2nd Hydrogen Energy Ministerial Meeting, Tokyo, September 25th, 2019

Why hydrogen?

Spanish PNIEC (National Energy and Climate Plan - NECP): +69 GW renewable power & -15 GW conventional power, by 2030

Spanish PNIEC (National Energy and Climate Plan - NECP): 5 Million EV in the country, by 2030 (today: 33 K)

7-8 TWh/year will need to be seasonally stored: That could be easily stored adding a 5% of hydrogen (in volume) in the Spanish natural gas network...

... or feeding 14 M hydrogen powered vehicles (60% of the automotive fleet)

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Thank you very much

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